

# MSR GROUP Premium SPV · Tax Planning MSR Reviews





## Premium SPV Formation + Tax Planning + MSR Review Complete Professional SPV Setup

- Same-day SPV company formation
- Correct SIC codes (68100 + 68209)
- Bespoke tax efficient share structure
- Lender approved Articles of Association
- Certificate of incorporation + full compliance pack

#### **Advanced Property Tax Planning Included**

- Section 24 mortgage interest strategy
- Corporation Tax optimisation
- SDLT planning for property purchases
- CGT strategy + exit planning
- Dividend & salary planning
- Director's loan optimisation
- Long term inheritance & trust strategy

#### Mortgage Suitability Report (MSR)

- Stress rate calculation (5.5%–8.5%)
- Interest Coverage Ratio (ICR)
- Maximum borrowing capability
- Rent vs stress test analysis
- Portfolio wide stress review
- Lender category recommendations



#### **Ideal For:**

- First time landlords
- Portfolio investors
- SPV refinancing clients
- Long term property builders

#### Full SPV, Tax Planning & MSR Package What's Included in Your Premium Package

#### 1.SPV Company Formation (Mortgage Ready)

- Tailored Articles for property investment
- Share register & PSC register
- SIC code confirmation
- Accountant's lender ready setup letter

#### 2.Full Property Tax Planning

- Corporate vs personal strategy comparison
- Spouse & family share planning
- Trust options for legacy planning
- Optimum extraction of rental profits
- Long term CGT & IHT calculations

#### 3. Detailed Mortgage Suitability Report (MSR)

- Full affordability report for brokers
- ICR + stress test modelling
- Adjusted borrowing strategy
- Recommended lender list (SPV friendly)
- How to increase affordability score

#### 4.HMRC Setup Included

- Corporation Tax registration
- PAYE (if required)
- VAT registration (if Serviced Accommodation)

#### 5.Landlord insurance

#### Why Choose MSR?

- Specialist property accountants
- Lender approved documentation
- Professional tax strategies
- Long term portfolio partnership

### Comprehensive SPV, Tax Planning, and MSR Review Package starting from £349.00



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