

# MSR PENSION



- Fast, Secure and Trusted
- Investment Professionals
- Tax Professionals
- End to End Capability

A pension is a way to save money  
for later in your life.

## Plan your tax efficient retirement savings

Here at MSR Wealth; client education has long been a key part of our strategy. Research suggests that people still need a significant amount of help managing their finances and preparing for their financial future. Fact is, you can't just rely on cash to build up your long-term savings anymore.

That might have worked back in 2008 (when cash paid interest of 5% per year or higher); but cash rates today may not even match inflation. It's easy to have unrealistic expectations about how long savings will last and with life expectancy increasing, more and more savers are realising that the size of their savings pot may not be enough.

Adding the growing uncertainty about state benefits; it's clear that seeking calm and professional advice can be hugely helpful.

MSR Pension see it as part of our role, to help educate our clients' about the importance of saving more, saving earlier, and, if you can, investing more.

In a fast-changing world, finances and investing don't need to be intimidating and we're here to help you make the best decisions you can.

**We have a chartered Financial Planner, Mr Abi Ladele in our team, to help deliver quality advice to our clients, in the area of pension investment planning.**

**If you'd like more details, we will be happy to explain how you could benefit from the investment proposition. Please Contact us to help you further.**

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